1/1

**APPLICATION FOR INVESTMENT AID**

**PART A**

1. **BASIC INFORMATION ABOUT INVESTMENT AID BENEFICIARY**

|  |
| --- |
| * 1. **Business name of a legal person/Business name, first name and surname of a natural person - entrepreneur:**
 |
|  |  |

|  |
| --- |
| * 1. **Registered office of a legal person/place of business of a natural person - entrepreneur:**
 |
|  |  |

|  |  |  |
| --- | --- | --- |
| * 1. **Entity identification number (IČO):**
 |  | * 1. **Tax identification number (DIČ):**
 |
|  |  |  |  |

|  |
| --- |
| * 1. **Place of business and addresses of establishments in the Slovak Republic, if established:**
 |
|  |  |

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
|  | * 1. **Contact details:\***
 | **First name and surname** | **Function** | **Phone number** | **E-mail address** |
| Statutory body or member of the statutory body |  |  |  |  |
| Beneficiary's responsible officer |  |  |  |  |
| Person authorised by the beneficiary to act as a contact person for the Ministry of Economy of the Slovak Republic  during approval of investment aid |  |  |  |  |

|  |
| --- |
| * 1. **Size of the undertaking (one of the options must be marked by “X”):1)**
 |
|  | Large undertaking |  |
|  | Medium-sized enterprise |  |
|  | Small enterprise |  |
|  | Micro-enterprise |  |
| For medium-sized enterprise, small enterprise and micro-enterprise, complete Annex 1 Assessment of the size of the undertaking  |

1) Annex I to Commission Regulation (EU) No 651/2014 of 17 June 2014 declaring certain categories of aid compatible with the internal market in application of Articles 107 and 108 of the Treaty (OJ L 187, 26.6.2014) as amended

1/2

|  |  |  |
| --- | --- | --- |
|  | * 1. **List of legal predecessors of the beneficiary** **– name and registered office:**\*
 | Entity identification number (IČO) |
|  |  |

1. **BASIC INFORMATION ABOUT THE INVESTMENT PROJECT**

|  |
| --- |
| * 1. **Name of the investment project:**
 |
|  |  |

|  |
| --- |
| * 1. **Brief description of the investment project:**
 |
|  |  |

|  |
| --- |
| * 1. **Type of the investment project (one of the options must be marked by “X”):**
 |
|  | industrial production |  |
|  | a combination of industrial production and a technology centre |  |
|  | a technology centre |  |
|  | a shared services centre |  |

|  |  |  |
| --- | --- | --- |
|  | * 1. **Will the investment project be considered a priority area?2) (specify yes or no)**
 |  |
| If yes, complete Annex 2 Priority area |

2) Regulation No. 195/2018 Coll. of the Government of the Slovak Republic laying down the conditions for granting investment aid, the maximum investment aid intensity and maximum investment aid amount in the regions of the Slovak Republic as amended.

1/3

**PART B**

1. **A combination of industrial production and a technology centre**

|  |
| --- |
| * 1. **In the case of an investment project in industrial production combined with a technology centre, Part B shall be submitted for industrial production and for technology centre separately. To be completed if line 14 is marked (one of the options for which Part B is submitted must be marked by “X”):**
 |
|  | industrial production |  |
|  | a technology centre |  |

1. **FOCUS OF THE INVESTMENT PROJECT AND SK NACE**

|  |
| --- |
| * 1. **Focus of the investment project (one of the options must be marked by “X”):**
 |
|  | the setting-up of a new establishment |  |
|  | the extension of the capacity of an existing establishment |  |
|  | the diversification of the output of an existing establishment to include products or services that have not been manufactured or provided by the establishment so far |  |
|  | a fundamental change in the overall production process of an existing establishment |  |

|  |
| --- |
| * 1. **Sector according to SK NACE Rev. 2 (activity/activities targeted by the investment project):**
 |
|  |  |

1. **TIME SCHEDULE**

|  |  |  |
| --- | --- | --- |
|  | Planned date of the start of works on the investment project (in the MM/YYYY format) |  |
|  | Planned date of the start of production/provision of services (in the MM/YYYY format) |  |
|  | Planned date of the completion of works on the investment project (in the MM/YYYY format) |  |
|  | Planned date on which the full capacity is to be reached (in the MM/YYYY format) |  |

1. **ELIGIBLE COSTS OF THE INVESTMENT PROJECT**

|  |
| --- |
| * 1. **Eligible costs of the investment project (one of the options must be marked by “X”):**
 |
|  | Investment costs of the acquired tangible fixed assets, namely lands, buildings, plant, machinery and equipment; investment costs of the acquired intangible fixed assets, namely industrial rights, know-how and licences and investment costs for the lease of land and buildings  |  |
|  | Wage costs calculated as the sum of the monthly wages of the employees hired for the new jobs created in direct connection with the implementation of the investment project, before tax, including health insurance scheme and social insurance scheme premiums and compulsory contributions to old pension saving funds spent over a period of 24 months |  |
|  | A combination of investment costs and wage costs |  |

1/4

|  |  |
| --- | --- |
|  | * 1. **Investment costs in euros:**
 |
|  | **Tangible fixed assets (TFA)** | **Intangible fixed assets (IFA)** | **(I)****Lease of land** | **(J)****Lease of buildings** | **(K)****Lease of tangible fixed assets** | **Total investment costs****D+H+I+J+K** |
| **(A)****Land** | **(B)****Buildings** | **(C)****Plant, machinery and equipment** | **(D)****Total****TFA****A+B+C** | **(E)****Industrial rights** | **(F)****Know--how** | **(G)****Licences** | **(H)****Total IFA E+F+G** |
| **Year n\*\*** |  |  |  |  |  |  |  |  |  |  |  |  |
| **Year n+1** |  |  |  |  |  |  |  |  |  |  |  |  |
| **Year n+2** |  |  |  |  |  |  |  |  |  |  |  |  |
| **Year n+3**  |  |  |  |  |  |  |  |  |  |  |  |  |
| **Year n+4** |  |  |  |  |  |  |  |  |  |  |  |  |
| **Year n+5\*** |  |  |  |  |  |  |  |  |  |  |  |  |
| **Total** |  |  |  |  |  |  |  |  |  |  |  |  |

|  |  |
| --- | --- |
|  | * 1. **Wage costs in euros – to be completed if line 30 or 31 is marked:**
 |
| **Year n\*\*** |  |
| **Year n+1** |  |
| **Year n+2** |  |
| **Year n+3** |  |
| **Year n+4** |  |
| **Year n+5\*** |  |
| **Total** |  |

|  |  |
| --- | --- |
|  | * 1. **For a combination of investment costs and wage costs complete Annex 3 “Declared costs of the investment project”**
 |

1/5

|  |  |
| --- | --- |
|  | * 1. **Planned sources of funding for the investment project in euros):**
 |
|  | **Registered capital** | **Other capital funds** | **Other fundsfrom profit** | **Profit or lossafter tax** | **Retained profit brought forward** | **Other** | **Bank credits** | **Loans** | **Intercompany loans** | **Direct investment aid** | **Total** |
| **Year n\*\*** |  |  |  |  |  |  |  |  |  |  |  |
| **Year n+1** |  |  |  |  |  |  |  |  |  |  |  |
| **Year n+2** |  |  |  |  |  |  |  |  |  |  |  |
| **Year n+3** |  |  |  |  |  |  |  |  |  |  |  |
| **Year n+4** |  |  |  |  |  |  |  |  |  |  |  |
| **Year n+5\*** |  |  |  |  |  |  |  |  |  |  |  |
| **Total** |  |  |  |  |  |  |  |  |  |  |  |

|  |
| --- |
| * 1. **Specification of item “Other” from table VI.5.**
 |
|  |  |

|  |
| --- |
| * 1. **Identification data of persons providing a credit/loan:**
 |
|  |  |

1/6

|  |
| --- |
| * 1. **Planned economic indicators in euros:**
 |
| Include data for the investment project only:  | **Year n\*\*** | **Year n+1** | **Year n+2** | **Year n+3** | **Year n+4** | **Year n+5** | **Year n+6** | **Year n+7** | **Year n+8** | **Year n+9** |
|  | Total assets |  |  |  |  |  |  |  |  |  |  |
|  | Total non-current assets |  |  |  |  |  |  |  |  |  |  |
|  | Tangible fixed assets |  |  |  |  |  |  |  |  |  |  |
|  | Intangible fixed assets |  |  |  |  |  |  |  |  |  |  |
|  | Total current assets  |  |  |  |  |  |  |  |  |  |  |
|  | Inventories |  |  |  |  |  |  |  |  |  |  |
|  | Receivables  |  |  |  |  |  |  |  |  |  |  |
|  | Total own capital |  |  |  |  |  |  |  |  |  |  |
|  | Retained profit brought forward |  |  |  |  |  |  |  |  |  |  |
|  | Total outside capital |  |  |  |  |  |  |  |  |  |  |
|  | Liabilities |  |  |  |  |  |  |  |  |  |  |
|  | Provisions |  |  |  |  |  |  |  |  |  |  |
|  | Bank credits and overdraft facilities |  |  |  |  |  |  |  |  |  |  |
|  | Total operating costs  |  |  |  |  |  |  |  |  |  |  |
|  | Material and energy consumption |  |  |  |  |  |  |  |  |  |  |
|  | Cost of services |  |  |  |  |  |  |  |  |  |  |
|  | Personnel expenses total |  |  |  |  |  |  |  |  |  |  |
|  | Depreciation |  |  |  |  |  |  |  |  |  |  |
|  | Financial costs (interest expense) |  |  |  |  |  |  |  |  |  |  |
|  | Total revenues |  |  |  |  |  |  |  |  |  |  |
|  | Revenues from the sale of own products or services |  |  |  |  |  |  |  |  |  |  |
|  | Profit or loss before tax |  |  |  |  |  |  |  |  |  |  |
|  | Net working capital |  |  |  |  |  |  |  |  |  |  |
|  | Changes in net working capital |  |  |  |  |  |  |  |  |  |  |
|  | Annual cash flow |  |  |  |  |  |  |  |  |  |  |
|  | Added value |  |  |  |  |  |  |  |  |  |  |
| Specify the data for the entire undertaking: |
|  | Income tax |  |  |  |  |  |  |  |  |  |  |
|  | Tax base  |  |  |  |  |  |  |  |  |  |  |

1/7

|  |  |
| --- | --- |
|  | * 1. **List of new production and technological equipment:\***
 |
| **Type designation** | **Classification in the Combined Nomenclature of the Common Customs Tariff**3) | **Description of new production and technological equipment** | **Country of origin** | **Year of manufacture** |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |

3) Council Regulation (EEC) No 2658/87 of 23 July 1987 on the tariff and statistical nomenclature and on the Common Customs Tariff (OJ L 256, 7.9.1987) as amended.

1. **REGIONAL INVESTMENT AID**

|  |
| --- |
| * 1. **Form of requested regional investment aid (each requested form must be marked by “X”):**
 |
|  | Subsidy for tangible fixed assets and intangible fixed assets |  |
|  | Income tax relief |  |
|  | Contribution for newly created jobs |  |
|  | Transfer and/or lease of immovable property at a value lower than the value set by an expert appraisal |  |

|  |  |
| --- | --- |
|  | * 1. **Drawdown schedule for the requested regional investment aid in euros:**
 |
|  | **Subsidy for tangible fixed assets and intangible fixed assets** | **Income tax relief** | **Contribution for newly created jobs** | **Transfer of immovable property and/or lease of immovable property at a value lower than the value of the immovable property or the value of the lease of the immovable property set by an expert appraisal** | **Total** |
| **Year n\*\*** |  |  |  |  |  |
| **Year n+1** |  |  |  |  |  |
| **Year n+2** |  |  |  |  |  |
| **Year n+3** |  |  |  |  |  |
| **Year n+4\*** |  |  |  |  |  |
| **Total** |  |  |  |  |  |

1/8

1. **EMPLOYMENT**

|  |
| --- |
| * 1. **Details of existing workforce:**
 |
|  | **Permanent staff** | **Agency staff** |
|  | Number of employees as at the date of filing the investment aid application |  |  |
|  | Average number of jobs over the past 12 months preceding the calendar month in which the application is submitted |  |  |
|  | Average monthly wage of employees for the last 12 months preceding the submission of the investment aid application, in euros |  |  |

|  |
| --- |
| * 1. **New jobs created in connection with the investment project:**
 |
|  |  | **Number of new jobs created** | **Cumulative number of new jobs created** | **Average monthly wage of employees (gross wage)** |
| **Year n\*\*** |  |  |  |
| **Year n+1** |  |  |  |
| **Year n+2** |  |  |  |
| **Year n+3** |  |  |  |
| **Year n+4** |  |  |  |
| **Year n+5\*** |  |  |  |
|  | **Total** |  |  | **Average** |  |

|  |  |  |
| --- | --- | --- |
|  | * 1. **Number of planned transferred permanent staff**
 |  |

|  |  |  |
| --- | --- | --- |
| * 1. **Level of education of employees in newly created jobs:**
 | **Number** | **%** |
|  | Tertiary education  |  |  |
|  | Secondary education |  |  |
|  | Primary education |  |  |

|  |  |
| --- | --- |
|  | * 1. **Positions in newly created jobs according to statistical classification of occupations SK ISCO-08 (seven-digit code), numberand a percentage share in the total number of new jobs:4)**
 |
| **Numerical code** | **Occupation name** | **Number** | **%** |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |

 4) Decree of the Slovak Statistical Office No. 449/2020 Coll. laying down the statistical classification of occupations.

1/9

|  |
| --- |
| * 1. **Requirements for professional qualifications of employees in newly created jobs:5)**
 |
|  |  |

5) For instance, Decree of the Ministry of Education, Science, Research and Sports of the Slovak Republic No. 251/2018 Coll. on the system of the fields of study for secondary schools and jurisdiction over the fields of study as amended.

|  |
| --- |
| * 1. **Training of employees in newly created jobs:**
 |
|  | **Planned areas of training (except for training required by law, such as occupational safety and health, training of drivers, etc.)** |
|  |

1. **OTHER DATA**

|  |
| --- |
| * 1. **Brief description of the final product/service:**
 |
|  |  |

|  |
| --- |
| * 1. **Exports of product/service:\***
 |
|  | **Product/service** | **Exports within the European Union (%)** | **Exports outside the European Union (%)** |
|  |  |  |
|  |  |  |
|  |  |  |

|  |  |
| --- | --- |
|  | * 1. **To be completed only for the extension of the capacity of an existing establishment:**
 |
| **Product/service\*** | **Capacity in value/volume terms, in euros/relevant units)** | **Increase, in %** |
| **In year n-3** | **In year n-2** | **In year n-1\*\*** | **In the year in which full capacity is reached (as given in line 28)** |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |

1/10

|  |  |
| --- | --- |
|  | * 1. **To be completed only for the diversification of the output of an existing establishment:**
 |
| **Total eligible costs in euros\*** | **The book value of the tangible fixed assets and intangible fixed assets that are reused, as registered in the accounting period preceding the accounting period in which the works on the investment project started, in euros.** | **%** |
|  |  |  |

|  |  |
| --- | --- |
|  | * 1. **To be completed only in the case of a fundamental change in the overall production process of an existing establishment which is carried out by a large undertaking:**
 |
| **Total eligible costs in euros\*** | **The depreciations of the tangible fixed assets and intangible fixed assets linked to the activity to be modernised, made in the course of the successive three accounting periods immediately preceding the accounting period in which the application for the investment aid is delivered (%).** |
|  |  |

1/11

**PART C**

1. **SITE**

|  |
| --- |
| * 1. **Location of the establishment:**
 |
| **X.1.1 Principal place of investment project implementation:** |
|  | Cadastral area, municipality |  |
|  | District, region |  |

|  |  |
| --- | --- |
|  | **X.1.2 Specification of land for the principal place of investment project implementation:\*** |
| **Certificate of Title number** | **Parcel number** | **Parcel owner** |
|  |  |  |
|  |  |  |
|  |  |  |

|  |  |  |
| --- | --- | --- |
|  | * 1. **Will the investment project be implemented in an ancillary place?6) (specify yes or no)**
 |  |
| If yes, complete Annex 4 Ancillary place |

6) §5(g) of Act No. 57/2018 Coll. on regional investment aid and on amendments to certain acts.

|  |
| --- |
| * 1. **Nature of the land (specify if the investment project will be implemented in an industrial park/zone or at a site designed for operation of an establishment, etc.):**
 |
|  |  |

|  |
| --- |
| * 1. **Manner in which the land and/or structure has been acquired (each appropriate option must be marked by “X”):**
 |
|  | **Land** | **Structure** |
|  | Lease |  |  |
|  | Purchase |  |  |
|  | Construction of new premises |  |  |
|  | Extension |  |  |
|  | Improvement of existing buildings |  |  |
|  | Use of existing premises without alterations |  |  |

1/12

|  |
| --- |
| * 1. **Brief description of the manner in which the land and/or structure has been acquired:**
 |
|  |  |

|  |
| --- |
| * 1. **Identification data of the lessor of the land and/or structure:**
 |
|  |  |

|  |
| --- |
| * 1. **Has a state aid or a minimum aid been granted for the acquisition of the land and buildings in the past?**
 |
|  |  |

|  |  |
| --- | --- |
| * 1. **Requirements for total construction area (in m2):**
 | **Total area, including floors (in m2)** |
|  | For production/service |  |  |
|  | For office buildings |  |  |
|  | For storage facilities |  |  |
|  | For transport and roads |  |  |
|  | Other |  |  |
|  | **Total** |  |  |
|  | Explanation to line 106. |  |

1/13

1. **CUSTOMERS, COMPETITION AND AN UNDERTAKING IN DIFFICULTY**

|  |  |
| --- | --- |
|  | * 1. **List of expected customers of final products/services:\***
 |
| **Business name** | **Subject-matter of deliveries** | **Registered office (state)** |
|  |  |  |
|  |  |  |

|  |  |
| --- | --- |
|  | * 1. **List of the main competitors:\***
 |
| **Business name** | **Registered office (state)** |
|  |  |
|  |  |

|  |
| --- |
| * 1. **Data for determining the status of an undertaking in difficulty (beneficiary’s data):**
 |
|  | **The last accounting period for which the beneficiary was obliged to have ordinary financial statements prepared** | **Immediately preceding accounting period** |
|  | Year |  |  |
|  | Equity, in euros |  |  |
|  | Registered capital, in euros |  |  |
|  | Liabilities, in euros |  |  |
|  | Profit or loss for the accounting period before tax, in euros |  |  |
|  | Interest expense, in euros |  |  |
|  | Depreciation and provisions to intangible fixed assets and tangible fixed assets, in euros |  |  |
|  | Proceedings conducted pursuant to Act No. 7/2005 Col. on bankruptcy and restructuring as amended, or the beneficiary meets the criteria for the commencement of such proceedings (specify yes or no) |  |
|  | Rescue and restructuring aid provided to the undertaking (specify yes or no) |  |

|  |  |
| --- | --- |
|  | * 1. **If the beneficiary is a member of a group that consolidates economic data, complete Annex 5 Data for determining the status of an undertaking in difficulty – data for the group, in which the group's consolidated data will be presented. If the beneficiary is a member of a group that does not consolidate, Annex 5 is completed for the entire group in aggregate.**
 |

|  |  |
| --- | --- |
|  | * 1. **If the beneficiary has been doing business for less than three accounting periods, complete Annex 6 Economic data of a shareholder of a legal person registered abroad, namely for a shareholder holding the largest share in the beneficiary's registered capital or voting rights in the beneficiary. If the beneficiary has several shareholders holding equal shares in the beneficiary's registered capital or voting rights, Annex 6 is completed for each such shareholder separately.**
 |

1/14

1. **EVIRONMENTAL PROTECTION**

|  |
| --- |
| * 1. **Estimated quantity of individual pollutants discharged to air, including their concentrations (in SI units):\***
 |
|  | **Name, type and composition of pollutants** | **Quantity (relevant unit per year)** | **Concentration** |
| **During construction** | **During operation** | **During construction** | **During operation** |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |

|  |
| --- |
| * 1. **Estimated quantity of individual pollutants discharged to water, including their concentrations (in SI units):\***
 |
|  | **Name, type and composition of pollutants** | **Quantity (relevant unit per year)** | **Concentration** |
| **During construction** | **During operation** | **During construction** | **During operation** |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |

|  |
| --- |
| * 1. **Type of waste (waste name and code as referred to in the list of wastes):\***
 |
|  | **Waste name and code** | **Quantity (relevant unit per year)** | **Concentration** |
| **During construction** | **During operation** | **During construction** | **During operation** |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |

|  |
| --- |
| * 1. **Estimated quantity of individual pollutants discharged to soil, including their concentrations (in SI units):\***
 |
|  | **Name, type and composition of pollutants** | **Quantity (relevant unit per year)** | **Concentration** |
| **During construction** | **During operation** | **During construction** | **During operation** |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |

|  |  |  |
| --- | --- | --- |
|  | * 1. **Is the production or technological equipment subject to the regime under Act No. 24/2006 Coll. on environmental impact assessment and on amendments to certain acts as amended? (specify yes or no):**
 |  |

1/15

1. **ANNEXES AND FORMAT FOR THE SUBMISSION OF THE APPLICATION**

|  |
| --- |
| * 1. **The application shall be submitted in one hardcopy and on an electronic data medium.**
 |
| * 1. **List of annexes submitted in one hardcopy and on an electronic data medium (each submitted annex must be marked by “X”):**
 |
| XIII.2.1 | Annex 1 Assessment of the size of the undertaking (to be completed when determining a small, medium-sized and micro-enterprise). |  |
| XIII.2.2 | Annex 2 Priority area (to be completed if the investment project is implemented in a priority area). |  |
| XIII.2.3 | Annex 3 Declared costs of the investment project (to be completed for a combination of investment and wage costs of the investment project). |  |
| XIII.2.4 | Annex 4 Ancillary place (to be completed if the investment project is implemented in an ancillary place). |  |
| XIII.2.5 | Annex 5 Data for determining the status of an undertaking in difficulty - data for the group (to be completed if the undertaking is part of a group that consolidates economic data. Consolidated data for the group are provided. If the beneficiary is part of a group that does not consolidate, Annex 5 is completed for the entire group in aggregate). |  |
| XIII.2.6 | Annex 6 Economic data of a shareholder of a legal person registered abroad (to be completed if the beneficiary has been doing business for less than three accounting periods, namely for a shareholder holding the largest share in the beneficiary's registered capital or voting rights in the beneficiary. If the beneficiary has several shareholders holding equal shares in the beneficiary's registered capital or voting rights, this annex is completed for each such shareholder separately). |  |
| XIII.2.7 | In the case of an investment project in industrial production combined with a technology centre, Part B shall be submitted for industrial production and for technology centre separately. |  |
| XIII.2.8 | Mandate for the person authorised to submit the investment aid application to the Ministry of Economy of the Slovak Republic in connection with the award of investment aid for the investment project. |  |
| XIII.2.9 | A document demonstrating the way in which the investment project is to be financed. |  |
| XIII.2.10 | If the investment project is subject to the notification requirement pursuant to §9 of Act No. 358/2015 Coll. regulating certain relations in connection with state aid and minimum aid and on amendments to certain acts (Act on State Aid), the general information form in accordance with Part I of Commission Regulation (EU) 2015/2282 of 27 November 2015 amending Regulation (EC) No 794/2004 as regards the notification forms and information sheets (OJ L 325, 10.12.2015) shall be submitted. |  |

1/16

|  |
| --- |
| * 1. **Description of the investment project submitted on an electronic data medium:**
 |
| Investment project description consisting of, in particular, the following:1. basic information about the beneficiary, the group to which the beneficiary belongs, and the beneficiary's position in the group,
2. a brief description of the history, current business activities and plans for the further development of the beneficiary and the beneficiary's group,
3. description of the investment project,
4. description of the existing and planned production (only investment plans in industrial production),
5. a detailed description of the existing and planned products/services,
6. calculation of eligible wage costs (in the case of eligible wage or combined costs only),
7. calculation of tax relief (in the case of an application for this form of investment aid only),
8. information about state aid that has been provided, (name of the supported project, specification of eligible costs, start and completion of the works on the supported project, name of the aid provider, date of granting the aid, form of aid and purpose for which it has been provided) unless the data are published on the Aid Registration and Monitoring Portal,
9. information about minimum aid that has been provided in connection with the same eligible costs, unless the data are published on the Aid Registration and Monitoring Portal,
10. description of the contrafactual situation (only for large undertakings),
11. analysis of competitors (in the Slovak Republic and in the European Union) with an estimate of the impact of the investment project implementation on existing undertakings,
12. other important information.
 |

|  |
| --- |
| I hereby confirm that the information contained in this application for investment aid and its annexes is complete, true and supportable and that I am aware of the consequences that may arise from providing any false or incomplete information. I undertake to inform in writing the Ministry of Economy of the Slovak Republic without delay of any changes in the information and statements provided in this application for investment aid and annexes thereto.In........................................... on............................ ..................................................................... (first name and surname, function, signature) (business name of the beneficiary) |

Notes:

\* If there are more items, please add lines in the table.

\*\* Year n is the year in which the application is submitted.

\*\*\* If there are more ancillary places, please add columns in the table.

1/17

1. **SOLEMN DECLARATION**

|  |
| --- |
| The beneficiary ................................, with registered office/place of business at....................., Entity Id. No. (IČO): ....................., Tax Id. No. (DIČ): ....................., registered in the Business Register of District Court ....................., Section: ............, File. No.: .............,/in Small Trades Register of District Office.................., Reg. No. .............solemnly declares that:1. the beneficiary has not started works on the investment project before the date of submission of the application for investment aid;
2. the beneficiary has no arrears owed to the tax or customs authorities;
3. the beneficiary has no social security arrears and overdue receivables from a health insurance company;
4. no distraint proceedings are held or a decision is enforced against the beneficiary;
5. the beneficiary has not breached the prohibition of illegal employment pursuant to §3 of Act No. 82/2005 Coll. on undeclared work and illegal employment and on amendments to certain acts, as amended, during three years immediately preceding the filing of the investment aid application;
6. the beneficiary was not legally prohibited to receive grants or subsidies or to receive aid and support provided from European Union funds pursuant to §17 and §18 of Act No. 91/2016 Coll. on criminal liability of legal persons and on amendments to certain acts;
7. the beneficiary is not subject to an outstanding recovery order following a previous Commission decision declaring an aid granted by the Slovak Republic illegal and incompatible with the internal market, or based on any other similar proceedings;
8. the beneficiary is not an undertaking in difficulty in accordance with Article 2(18) of Commission Regulation (EU) No 651/2014 of 17 June 2014 declaring certain categories of aid compatible with the internal market in application of Articles 107 and 108 of the Treaty (OJ L 187, 26.6.2014) as amended, or the court did not decide to initiate restructuring proceedings;
9. the beneficiary is not in liquidation, has not been declared bankrupt and is not subject to any insolvency or restructuring proceedings;
10. in the three years prior to the filing of the investment aid application, a decision approving investment aid or a decision granting investment aid to the beneficiary was not revoked due to a breach of the conditions under which the investment aid was granted;
11. the beneficiary shall conduct business, if in the position of a seller, in compliance with consumer protection laws.

In........................................... on............................ ..................................................................... (first name and surname, function, signature) (business name of the beneficiary)In accordance with Article 14(16) of Commission Regulation (EU) No 651/2014 of 17 June 2014 declaring certain categories of aid compatible with the internal market in application of Articles 107 and 108 of the Treaty (OJ L 187, 26.6.2014) as amended, the beneficiary has not moved, during the period of two years before filing the investment aid application, into the establishment where initial investment, for which aid is requested, is to take place and that it would not do so for a period of two years following the completion of the initial investment, for which aid is requested. In........................................... on............................ ..................................................................... (first name and surname, function, signature) (business name of the beneficiary) |

1/18

Annex 1 to the investment aid application ASSESSMENT OF THE SIZE OF THE UNDERTAKING

|  |
| --- |
| **Data for the beneficiary, linked and partner enterprises:1)** Relevant percentage is specified for the linked and partner enterprises as applicable. |
| **Name of enterprise\*** | **Number of employees** | **Turnover, in euros**x) | **Balance sheet total,  in euros**x) | **Type of enterprise (linked, partner)** | **Percentage** |
| **Year n-2** | **Year n-1**\*\* | **Year n-2** | **Year n-1**\*\* | **Year n-2** | **Year n-1\*\*** |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
| **Total** |  |  |  |  |  |  |  |  |

x) Data about turnover or balance sheet total.

1/19

Annex 2A to the investment aid application PRIORITY AREA – Industrial production

|  |
| --- |
| **Relevant sectors according to SK NACE to determine priority areas in industrial production (each relevant sector must be marked by “X”):** |
| C10 | Manufacture of food products |  |
| C20 | Manufacture of chemicals and chemical products |  |
| C21 | Manufacture of basic pharmaceutical products and pharmaceutical preparations |  |
| C26 | Manufacture of computer, electronic and optical products |  |
| C27 | Manufacture of electrical equipment |  |
| C28 | Manufacture of machinery and equipment n.e.c.  |  |
| C29 | Manufacture of motor vehicles, trailers and semi-trailers |  |
| C30 | Manufacture of other transport equipment  |  |

|  |
| --- |
| **Relevant technologies to determine priority areas in industrial production (each relevant technology must be marked by “X”):** |
| Autonomous and collaborative industrial robots and artificial intelligence – in particular autonomous collaborative robots, integrated sensors, cameras, virtual reality systems |  |
| Industrial Internet of Things – in particular a network of machinery and products, multidirectional communication between objects in the network |  |
| Simulation – in particular the use of real-time data and mirroring of the physical world in a virtual model |  |
| Augmented reality with real-time information – in particular augmented reality for maintenance, logistics, support for effectively displaying information |  |
| Auxiliary, ancillary production – in particular 3D printing for spare parts and prototypes |  |
| Big data and their analysis – in particular comprehensive evaluation of available data, real-time decision-making support and optimisation |  |
| Cloud and cyber security – in particular security systems and management of massive amounts of data in open systems |  |

|  |  |  |
| --- | --- | --- |
| **List of relevant technological equipment:\*** | **Justification of the relevant technology area:** | **Acquisition value, in euros:** |
|  |  |  |
|  |  |  |
|  |  |  |
| **Total – Acquisition value, in euros:** |  |

1/20

Annex 2B to the investment aid application PRIORITY AREA – Technology centre

|  |
| --- |
| **Relevant sectors according to SK NACE to determine priority areas in the technology centre (each relevant sector must be marked by “X”):** |
| C10 | Manufacture of food products |  |
| C20 | Manufacture of chemicals and chemical products |  |
| C21 | Manufacture of basic pharmaceutical products and pharmaceutical preparations |  |
| C26 | Manufacture of computer, electronic and optical products |  |
| C27 | Manufacture of electrical equipment |  |
| C28 | Manufacture of machinery and equipment n.e.c.  |  |
| C29 | Manufacture of motor vehicles, trailers and semi-trailers |  |
| C30 | Manufacture of other transport equipment  |  |

|  |
| --- |
| **Relevant technologies to determine priority areas in the technology centre (each relevant technology must be marked by “X”):** |
| Autonomous and collaborative industrial robots and artificial intelligence – in particular autonomous collaborative robots, integrated sensors, cameras, virtual reality systems |  |
| Industrial Internet of Things – in particular a network of machinery and products, multidirectional communication between objects in the network |  |
| Simulation – in particular the use of real-time data and mirroring of the physical world in a virtual model |  |
| Augmented reality with real-time information – in particular augmented reality for maintenance, logistics, support for effectively displaying information |  |
| Auxiliary, ancillary production – in particular 3D printing for spare parts and prototypes |  |
| Big data and their analysis – in particular comprehensive evaluation of available data, real-time decision-making support and optimisation |  |
| Cloud and cyber security – in particular security systems and management of a massive amounts of data in open systems |  |

|  |
| --- |
| **Description of a development activity or an innovation activity falling under the relevant SK NACE sector to determine priority areas of technology centres:** |
|  |

|  |
| --- |
| **Description of a product or service covered by such development or innovation that belongs among the relevant technologies to determine priority areas of technology centres:** |
|  |

1/21

Annex 2C to the investment aid application PRIORITY AREA – Shared services centre

|  |
| --- |
| **Description of a service in company, finance and information technology management in priority areas of shared services centres:7)** |
|  |

|  |
| --- |
| **Description of jobs that meet the definition of priority areas of shared services centres7) according to statistical classification of occupations SK ISCO-08 (seven-digit code):4)\*** |
| **Numerical code** | **Occupation name** | **Number** |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |

7) §6 of Regulation No. 195/2018 Coll. of the Government of the Slovak Republic

1/22

Annex 3 to the investment aid application DECLARED COSTS OF THE INVESTMENT PROJECT

FOR A COMBINATION OF INVESTMENT COSTS AND WAGE COSTS (TOTAL INVESTMENT COSTS)8)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **in euros** | **Tangible fixed assets (TFA)** | **Intangible fixed assets (IFA)** | **(I)****Lease of land** | **(J)****Lease of buildings** | **(K)****Lease of tangible fixed assets** | **Total investment costs****D+H+I+J+K** |
| **(A)****Land** | **(B)****Buildings** | **(C)****Plant, machinery and equipment** | **(D)****Total****TFA****A+B+C** | **(E)****Industrial rights** | **(F)****Know-****-how** | **(G)****Licences** | **(H)****Total IFA E+F+G** |
| **Year n\*\*** |  |  |  |  |  |  |  |  |  |  |  |  |
| **Year n+1** |  |  |  |  |  |  |  |  |  |  |  |  |
| **Year n+2** |  |  |  |  |  |  |  |  |  |  |  |  |
| **Year n+3** |  |  |  |  |  |  |  |  |  |  |  |  |
| **Year n+4** |  |  |  |  |  |  |  |  |  |  |  |  |
| **Year n+5\*** |  |  |  |  |  |  |  |  |  |  |  |  |
| **Total** |  |  |  |  |  |  |  |  |  |  |  |  |

|  |
| --- |
| **Wage costs, in euros** |
| **Year n\*\*** |  |
| **Year n+1** |  |
| **Year n+2** |  |
| **Year n+3** |  |
| **Year n+4** |  |
| **Year n+5\*** |  |
| **Total** |  |

8) §6(1)(c) of Act No. 57/2018 Coll.

1/23

Annex 4 to the investment aid application ANCILLARY PLACE

|  |
| --- |
| **Data on the establishment of the beneficiary’s supplier which is an ancillary place of investment project implementation (in industrial production only):** |
|  | **Ancillary place 1** | **Ancillary place 2** | **Ancillary place 3\*\*\*** |
| Supplier - name, Entity Id. No. (IČO) |  |  |  |
| - address of the ancillary place, district, region |  |  |  |

|  |
| --- |
| **Plant, machinery and equipment – acquisition, in euros** |
|  | **Principal place** | **Ancillary place 1** | **Ancillary place 2** | **Ancillary place 3\*\*\*** | **Total** |
| **Year n\*\*** |  |  |  |  |  |
| **Year n+1** |  |  |  |  |  |
| **Year n+2** |  |  |  |  |  |
| **Year n+3** |  |  |  |  |  |
| **Year n+4\*** |  |  |  |  |  |
| **Total** |  |  |  |  |  |

1/24

Annex 5 to the investment aid application Data for determining the status of an undertaking in difficulty – data for the group

|  |  |  |
| --- | --- | --- |
|  | **The last accounting period for which ordinary financial statements have been prepared** | **Immediately preceding accounting period** |
| Year |  |  |
| Equity, in euros |  |  |
| Registered capital, in euros |  |  |
| Liabilities, in euros |  |  |
| Profit or loss for the accounting period before tax, in euros |  |  |
| Interest expense, in euros |  |  |
| Depreciation and provisions to intangible fixed assets and tangible fixed assets, in euros |  |  |
| Proceedings conducted pursuant to Act No. 7/2005 Col. on bankruptcy and restructuring as amended, or meeting the criteria for the commencement of such proceedings (specify yes or no) |  |
| Rescue and restructuring aid provided to the undertaking (specify yes or no) |  |

1/25

Annex 6 to the investment aid application Economic data of a shareholder of a legal person registered abroad

business name:

registered office:

identification number:

in euros

|  |  |  |  |
| --- | --- | --- | --- |
| **Accounting period**  | **Year n-2** | **Year n-1** | **Year n\*\*** |
| Total assets = total equity and liabilities |  |  |  |
| Equity |  |  |  |
| Registered capital |  |  |  |
| Profit or loss for the accounting period before tax |  |  |  |
| Profit or loss for the accounting period after tax |  |  |  |
| Revenues from the sale of goods |  |  |  |
| Revenues from the sale of own products |  |  |  |
| Revenues from the sale of services |  |  |  |
| Income tax |  |  |  |
| Net turnover |  |  |  |
| Total operating expenditure |  |  |  |
| Total financial operation expenditure |  |  |  |
| Operating revenue |  |  |  |
| Financial operations revenue |  |  |  |
| Short-term receivables (sum) |  |  |  |
| Long-term receivables (sum) |  |  |  |
| Long-term liabilities (sum) |  |  |  |
| Short-term liabilities (sum) |  |  |  |
| Trade liabilities |  |  |  |
| Short-term overdraft facilities |  |  |  |
| Inventories |  |  |  |
| Material consumption |  |  |  |
| Services |  |  |  |
| Personnel expenses |  |  |  |
| Financial accounts |  |  |  |
| Deferred assets |  |  |  |

1/26

|  |  |  |  |
| --- | --- | --- | --- |
| Current assets |  |  |  |
| Non-current assets |  |  |  |
| Ordinary bank credits |  |  |  |
| Accrued expenses, short-term |  |  |  |
| Deferred income, short-term |  |  |  |
| Other short-term provisions |  |  |  |
| Statutory reserves, short-term |  |  |  |
| Trade receivables |  |  |  |
| Interest expense |  |  |  |