Annex 4

to Decree No. 64/2023 Coll.

**Report on the execution of a foreign investment**

1. **Information about the foreign investment**1)

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| * 1. Number and date of the decision on authorisation of the foreign investment or decision on conditional authorisation of the foreign investment, or the number and date of the certificate of application of Section 21(1) or (2) of Act No. 497/2022 Coll., on foreign investment screening and on amendments to certain acts2) |
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| * 1. Number and date of the document certifying that no risk of negative impact of the foreign investment on security and public order has been identified (if point 1.1. is not filled out)3) |
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| * 1. Description of the foreign investment, including description of the ownership structure of the target undertaking after the foreign investment has been completed and the position of the target undertaking within the structure of the foreign investor’s group |
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| * 1. Date of execution of the foreign investment4) |
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| * + 1. Value of the foreign investment5) in euros |
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| * + 1. If the foreign investment is part of a larger investment, indicate the value of the total investment5) in euros |
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| * 1. Explanation regarding points 1.5.1 and 1.5.2 |
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| * 1. Description of the different sources of funding of the foreign investment and the amount of contribution made from these sources to the funding of the foreign investment |
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* 1. The foreign investment enabled the foreign investor to directly or indirectly:

acquire the target undertaking or part of the target undertaking,6)

exercise effective participation in the target undertaking,7)

increase effective participation in the target undertaking,8)

exercise control in the target undertaking,9)

acquire ownership or other rights to substantial assets of the target undertaking and, at the same time, the investment is a critical foreign investment.10)

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| * 1. Explanation regarding point 1.8 |
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1. **Information about the foreign investor**11)

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| * 1. Company name, or name and surname |
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| * 1. National identification (registration) number, registering authority and country of registration, or personal number12) |
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| |  | | --- | | * 1. Registered office, place of business or place of residence | |
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| * 1. Ownership structure of the foreign investor |
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| * 1. Beneficial owners (name and surname, personal number,12) date of birth, passport number, nationality) |
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| * + 1. Explanation of the beneficial owner’s participation in the management of the foreign investor |
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1. **Information about the target undertaking**13)

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| * 1. Company name |
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| * 1. Registered office or place of business |
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| * 1. Identification number (IČO)14) |
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| * 1. VAT ID |
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| * 1. Date of incorporation, in the case of a greenfield investment15) |
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| * 1. Description of activities |
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| * 1. Result of activities – description of products, services and business operations after the foreign investment has been completed |
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| * 1. Ownership structure of the target undertaking |
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| * 1. Beneficial owners after the foreign investment has been completed (name and surname, personal number,12) date of birth, passport number, nationality) |
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| * + 1. Explanation of the participation of the beneficial owner in the management of the target undertaking |
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1. **Other**

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| * 1. Other relevant information |
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| * 1. Description of changes compared to the information provided in the application for foreign investment screening or the foreign investment screening form |
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| * 1. List of annexes |
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*signature*

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ foreign investor

name, surname and function of the person

acting on behalf of the foreign investor16)

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**Notes:**

1) Section 2 of Act No. 497/2022 Coll. on foreign investment screening and on amendments to certain acts.

2) Sections 18, 19, 21(3), and 29(1) of Act No. 497/2022 Coll.

3) Sections 15(6) and (8), and 29(1) of Act No. 497/2022 Coll.

4) Section 6(a) of Act No. 497/2022 Coll.

5) Value of the transaction, i.e. the purchase price or other consideration provided, expressed in money terms.

6) Section 2(1)(a) of Act No. 497/2022 Coll.

7) Section 2(1)(b) of Act No. 497/2022 Coll.

8) Section 2(1)(c) of Act No. 497/2022 Coll.

9) Section 2(1)(d) of Act No. 497/2022 Coll.

10) Section 2(1)(e) of Act No. 497/2022 Coll.

11) Section 4 of Act No. 497/2022 Coll.

12) If the natural person does not have a personal number, provide another identifier of the natural person. If another similar identifier of the natural person is not available, please explain.

13) Section 5 of Act No. 497/2022 Coll.

14) If the target undertaking does not have an identification number (IČO), provide another identifier of the target undertaking. If another similar identifier of the target undertaking is not available, please explain.

15) Typically, this means the constitution of a new company or a new establishment by the foreign investor in the Slovak Republic.

16) If several persons act jointly on behalf of the foreign investor, provide signatures and details of all these persons.